Installation Guide

Wyse® CX0LE Conversion to WES2009

Wyse® USB Firmware Tool™ Release 1.13

Products: C10LE, C30LE, C50LE, C90LE

Issue: 072711

PN: 883887-27L Rev. A



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1 Introduction

This guide provides the instructions you need to use Wyse[®] USB Firmware Tool to convert the following Wyse CX0LE cloud clients to WES2009:

- C10LE
- C30LE
- C50LE
- C90LE

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Caution

WES2009 firmware requires CX0LE cloud clients to have a minimum of 2 GB flash and 1 GB RAM.



Note

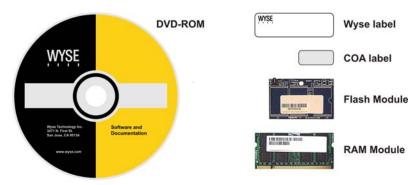
After converting your cloud clients, obtain any available firmware update at http://www.wyse.com/serviceandsupport/support/downloads.asp.

Kit Contents

The conversion kit includes:

- Conversion Software Assembly DVD-ROM
- Flash module
- RAM module
- Wyse Conversion Labels (you must attach a Wyse label to each converted cloud client)
- Microsoft License Labels (you must attach a COA label to each converted cloud client)

Figure 1 Kit contents (items may look different or not be included in your kit)



The Conversion Software Assembly DVD-ROM contains:

- A PDF of this Reference Guide
- Wyse USB Firmware Tool v1.13
- CXOLE 2GB WES Conversion Image folder containing the following files:
 - bios.img
 - cmos.img
 - commandsXml.xml
 - initrd.pxe
 - mbr.img
 - par1.img
 - vmlinuz

Overview

To convert your cloud clients to WES2009:

- **1.** (*Optional*) If you need to perform a hardware installation (install new flash or RAM), complete "Installing Flash and RAM."
- 2. (Required) Complete "Installing WES2009 Firmware."

Wyse Technical Support

To access Wyse technical resources, visit http://www.wyse.com/support. If you still have questions, you can submit your questions using the Wyse Self-Service Center at http://support.wyse.com/selfservice.html or call Customer Support at 1-800-800-WYSE (toll free in U.S. and Canada). Hours of operation are from 6:00 A.M. to 5:00 P.M. Pacific Time, Monday through Friday.

To access international support, visit http://www.wyse.com/global.

Related Documentation and Services

Fact Sheets containing the features of hardware products are available on the Wyse Web site. Go to http://www.wyse.com/products/hardware, click the link for your hardware product, and then click the link for the Fact Sheet.

Administrator and other documentation for your cloud client model are available at: http://www.wyse.com/manuals.

Wyse Online Community

Wyse maintains an online community where users of our products can seek and exchange information on user forums. Visit the Wyse Online Community forums at: http://community.wyse.com/forum.

Installing Flash and RAM

This chapter contains information for Wyse C10LE, C30LE, C50LE and C90LE cloud client users who must install new flash and RAM. If you are installing firmware only, you can skip this chapter and proceed to "Installing WES2009 Firmware."



Caution

(C90LE Only) For C90LE users who do not have a minimum of 2 GB flash, you must install new flash (all C90LE users have 1 GB RAM and can skip "Step 3: Install the RAM Module"). For C90LE users who have a minimum of 2 GB flash and 1 GB RAM, skip this chapter and continue with "Installing WES2009 Firmware."

Requirements

- Small Phillips screwdriver
- Needle-nose pliers
- (Optional) Plastic alignment tools or equivalent for prying



Warning

Flash and RAM modules may be susceptible to damage by Electro-Static Discharge (ESD). All industry-standard cautions should be followed to avoid ESD. Before you remove or install a module, touch any metal part of the chassis and keep that contact with the chassis during the installation process.

Procedures

Step 1: Remove the Top Cover



Caution

Follow all precautions listed in the Quick-Start Guide that came with your cloud client for disconnecting and reconnecting the cloud client.

- 1. Perform a proper shutdown of the cloud client by closing all files and ending your session, and then press the power button to turn off the cloud client.
- 2. Unplug the power cord and power adapter, remove all of the cables from the rear of the cloud client, and then detach any support feet.
- 3. Position the cloud client horizontally, remove the screw from the back of the cloud client using a small Phillips screwdriver, and then use a plastic alignment tool to pry and loosen the top cover as shown in Figure 2.

Figure 2 Removing the top cover



4. Lift the top cover to remove it and expose the main board as shown in Figure 3. Notice that the rear of the cloud client is positioned at the bottom of the photo.

Step 2: Install the Flash Module

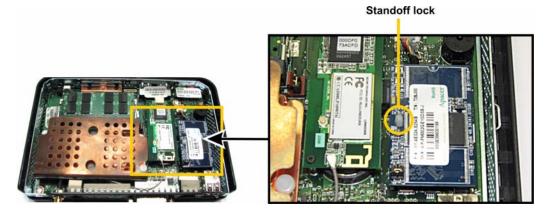


Warning

Flash modules may be susceptible to damage by Electro-Static Discharge (ESD). All industry-standard cautions should be followed to avoid ESD. Before you remove or install a module, touch any metal part of the chassis and keep that contact with the chassis during the installation process.

1. Note where the connector of the flash module is located in Figure 3. Remove the existing flash module. Use needle-nose pliers to squeeze the plastic standoff lock as you rock the flash module back and forth to remove it from the socket.

Figure 3 Removing the existing flash module



2. Install the new flash module in the reverse order of removing the original flash module. Carefully press the flash module onto the standoff lock and connector, making sure to lock it into place.

Step 3: Install the RAM Module

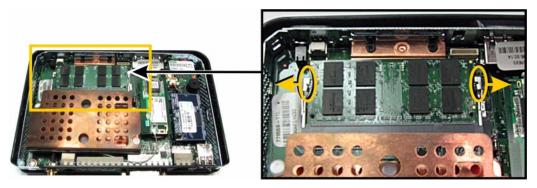


Warning

RAM modules may be susceptible to damage by Electro-Static Discharge (ESD). All industry-standard cautions should be followed to avoid ESD. Before you remove or install a module, touch any metal part of the chassis and keep that contact with the chassis during the installation process.

1. Note where the connector of the RAM module is located in Figure 4. Remove the existing RAM module. Use your fingers to unlock the two retaining clips at either side of the RAM module by pushing in the direction of the arrows shown in Figure 4. The module should pop up from its socket. Lift out the RAM module.

Figure 4 Removing the existing RAM module



2. Install the new RAM module in the reverse order of removing the original RAM module. Carefully press down on the RAM module until its retaining clips lock it into place.

Step 4: Reassemble the Cloud Client

- 1. Replace the top cover in the reverse order as described in "Step 1: Remove the Top Cover."
- 2. Attach any support feet.
- 3. Reconnect the video display, keyboard, mouse, network cable, and power adapter to the cloud client before connecting to an electrical outlet.



Caution

Do not turn on the cloud client. The cloud client is ready to re-image, however the flash module does not contain an operating system. Turning on power to your cloud client without firmware will display the error message "NO OPERATING SYSTEM FOUND."

What's Next

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Installing WES2009 Firmware

This chapter includes the requirements and procedures you need to install and use Wyse USB Firmware Tool to update your cloud client to WES2009 firmware.



The purpose of the Wyse USB Firmware Tool is to configure a bootable USB key for device firmware. In the following procedures, you will create a configured USB key containing the firmware contents that you need, and then boot from this configured USB key on appropriate product and flash size devices to push the contents of the USB key onto these target devices.

Requirements

- Machine with a minimum of 4 GB of free space running either of the following:
 - Windows XP Professional SP3
 - Windows 2003 Server
 - Windows Server 2008 R2
 - Windows 7 Enterprise (32-bit and 64-bit)
 - Windows 7 Ultimate (32-bit and 64-bit)
- USB key size should be 4 GB or larger (up to 16 GB tested—see "USB Keys -Troubleshooting Boot Issues")



Caution

During the USB key configuration process the USB key will be reformatted.

Procedures

Complete the following procedures as an administrator (administrator privileges are required).

Step 1: Copy the CX0LE 2GB WES Conversion Image Folder to Your Local Hard Drive

Navigate to the CX0LE 2GB WES Conversion Image folder (contained on the Conversion Software Assembly DVD-ROM) and copy it to your local hard drive.

Step 2: Install Wyse USB Firmware Tool 1.13

1. Navigate to the Wyse USB Firmware Tool v1.13_GA.exe (contained on the Conversion Software Assembly DVD-ROM) and double-click it to execute the file and open the WinZip Self-Extractor dialog box.

Figure 5 Extract files to your hard drive (C:\USBFT113)



2. Enter C:\USBFT113 in the Unzip to folder box, and then click Unzip to extract all files from the Wyse USB Firmware Tool v1.13_GA.exe file into the C:\USBFT113 directory. The default directory for the extracted files is **Wyse USB Firmware Tool**.



Caution

It is not recommended to use your desktop for the destination directory as there are several files that will be extracted from the .exe file.

3. Create a shortcut on the desktop for the Wyse USB Firmware Tool.exe file.

Step 3: Use Wyse USB Firmware Tool to Configure a Single USB Key to Install Firmware

1. Double-click the shortcut on the desktop for the Wyse USB Firmware Tool.exe file to run the tool and open the Wyse USB Firmware Tool wizard (the welcome page provides the product version and description, and a link to view the Wyse end user license agreement).



Caution

For Windows 7 Enterprise and Windows 7 Ultimate operating systems, be sure to right-click on Wyse USB Firmware Tool.exe and select the Run as administrator option).

Figure 6 Wyse USB Firmware Tool wizard



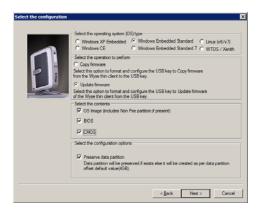
2. Click Next to open the Select an Option dialog box.

Figure 7 Configuration options



3. Select the Configure a single USB key to Copy or Update firmware option, and then click Next to open the Select the Configuration dialog box.

Figure 8 Update firmware options



- **4.** Select the **Windows Embedded Standard** operating system (OS) type option.
- **5.** Select the **Update Firmware** operation to perform option.
- **6.** (Optional) Leave the default-selected **Preserve data partition** check box (recommended in most cases) unless you *do not* want to preserve any existing custom

data partition you have on the cloud client (outside of the partition used by the firmware).



Tip

This option is only available for use with cloud clients using multiple data partitions totalling 4 GB or larger, allowing you to remove the partition used for custom data that is not write filter protected (this is the custom data partition outside of the partition used for write filter protected firmware).

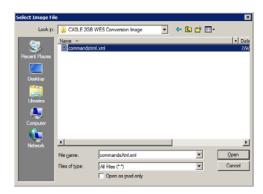
- 7. Select all three contents options (OS Image, BIOS, and CMOS).
- 8. Click **Next** to open the browse dialog box.

Figure 9 Browse for image file



9. Click Browse.

Figure 10 Browse to select commandsXml.xml



10. Navigate to the CXOLE 2GB WES Conversion Image folder on your hard drive (this is the location you selected in "Step 1: Copy the CXOLE 2GB WES Conversion Image Folder to Your Local Hard Drive"), click on the commandsXml.xml file to select it (you may need to select the All Files option from the Files of Type box to display the commandsXml.xml file for selection), and then click Open.

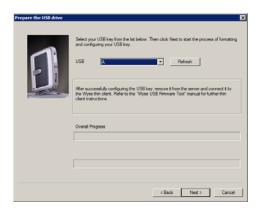


Caution

Do not use the **commandsXml.xml** file directly from the *Conversion Software Assembly DVD-ROM*.

11. In the browse dialog box, click **Next** to open the **Prepare the USB Drive** dialog box.

Figure 11 Prepare USB drive



- **12.** Select the USB key onto which you want the configurations (you can use **Refresh** as needed to recognize an inserted USB key), and then click **Next**. The progress bars show the overall (formatting and configuration) progress and task progress.
- **13.** After configuration, click **Finish** to close the wizard and then remove the configured USB key for use (you will use the configured USB key on your *target* devices).



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At this time you can also *replicate/duplicate* the configured USB key (containing the firmware you want to push) for simultaneous usage on target devices (by users in several locations at the same time). For full Wyse USB Firmware Tool details, see *Users Guide: Wyse® USB Firmware Tool 1.13*.

Step 4: Use the Configured USB Key to Install Firmware on Each Cloud Client

In this step, you will boot each cloud client you want to convert from the configured USB key so that the USB key will push the contents from the USB key onto the target device.

- 1. Be sure the client is shut down and disconnected from any network.
- 2. Attach the configured USB key to the client.
- **3.** Power on the client and during boot, press and hold the **P** key.
- Select the USB-HDD drive option from the menu (this option also displays the brand of your configured USB key).
- 5. Press Enter and follow the process prompts. When booting a target device from the configured USB key (containing the contents to be pushed to a target device), you will be prompted to continue with the push process (to continue, type y and press Enter). Once the push process is complete, you must reboot (press Enter and remove the USB key).



Caution

DO NOT interrupt the installation/conversion process. All process requirements are done automatically. Some screens may display for several seconds during the process. You can safely ignore any error message after reboot. After any error message, your *target* device will automatically reboot.

6. After a *target* device completes the installation/conversion process *and displays the WES2009 desktop*, continue with "Step 5: Verifying Cloud Client Operation."

Step 5: Verifying Cloud Client Operation

After the cloud client displays the WES2009 desktop, you can verify the Version and that your general client information is correct.

- 1. On the General tab of the Client Information window (Start > All Programs > Client Information), verify the following:
 - Version is **8.01** (Build **0684.2048**) for the 2-GB flash configuration.
 - Windows WES Version is 5.01 Service Pack 3.
- 2. Click **OK** to close the *Client Information* window. The cloud client is ready for operation and setup by an administrator. NOTE: Depending on your network setup, the cloud client may automatically reboot once the device is *initially* connected to the network.



Tip

For security, automatic logon to a *User* desktop is enabled on the cloud client by default (and is a member of the *User* group; not a member of the Administrator group). To log on as a different user or an administrator: Use the Log off button (Start > Log off) to log off the current desktop while holding down the SHIFT key until the Log On window displays. Log on as follows (passwords are case sensitive):

Administrators - default Username is administrator and default Password is Wyse#123.

Users - default Username is user and default Password is Wyse#123. Administrator and other documentation for your cloud client are available at: http://www.wyse.com/manuals.

Step 6: Attach a Wyse Conversion Label and Microsoft License Label on Each Converted Cloud Client

The conversion kit is supplied with Wyse Conversion Labels and Microsoft License Labels that must be attached to each cloud client. Be sure you have purchased the amount of labels you need.



Caution

Failure to install the labels may cause delays in service and support. The serial number must be given to a Customer Support Technician to validate entitlement to support and service from Wyse. Failure to do so will result in the original operating system being loaded on the device and is in breach of your license agreement.

Step 7: Obtain a Firmware Update

After converting your cloud clients, obtain any available firmware update at http://www.wyse.com/serviceandsupport/support/downloads.asp.



Caution

Be sure to select the C90LEW option in the Product Downloads Active box, click **Search**, and then use the WES C90LEW Image Active Firmware link.



Warning

Use of the Software on more than one device requires that you first purchase from Wyse additional copies of, or licenses to, the Software. Contact your local Wyse distributor or Wyse Inside Sales at 1-800-800-9973 option 1 or 1-408-473-1200 option 1.

Troubleshooting

This section contains general troubleshooting information.

USB Keys - Troubleshooting Boot Issues

Due to different manufacturing processes on USB keys (and the variety of them), not all brands have been tested with the Wyse USB Firmware Tool. If you experience problems booting from a configured USB key, it is recommended that you try a different brand of USB key. The following list of USB keys have been successfully tested with the Wyse USB Firmware Tool:

- Kingston Data Traveler 4 GB
- Kingston Data Traveler 8 GB
- SanDisk Cruzer micro 4 GB
- SanDisk Cruzer micro 8 GB
- SanDisk Cruzer micro 16 GB
- Transcendent 4GB

SanDisk Cruiser Flash Drives - Troubleshooting Partition Issues

Problem: How can I properly use a SanDisk Cruiser flash drive to image supported devices using the Wyse USB Firmware Tool? (KB17735)

Solution: SanDisk flash drives come with support for U3 (for details on U3, see http://www.u3.com). When you initially use these drives, you are prompted to select the use for the drive: Apps and Storage or only Storage. If you select the Apps and Storage option, the drive will create two partitions, one of which is identified as a CD and is a read only partition. This partition sometimes prevents the Wyse USB Firmware Tool to properly prepare the USB key for imaging a device. To resolve this problem you can do one of the following:

- Go to http://www.sandisk.com, search in the SanDisk Knowledge Base for document **2550**, and then follow the instructions in the documentation.
- Go to http://www.sandisk.com/DriverDownload/driverList.asp, select USB Flash Drives from the Select Product Type list, click Find Driver, select U3 LaunchPad Remover, click Continue, and then download and use the U3 Launchpad Remover according to the instructions.

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Wyse[®] CX0LE Conversion to WES2009 Issue: 072711

Written and published by: Wyse Technology Inc., July 2011

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